



**PURCHASING OFFICE
CITY OF AUSTIN, TEXAS**

Solicitation: RFQS 7400 JTH4000REBID

Addendum No: 2

Date of Addendum: 6/29/2021

This addendum is to incorporate the following changes to the above referenced solicitation:

I. Clarifications:

II. Questions:

Q1. Please provide a list of attendees to the Pre offer conference for RFQS Municipal Underwriters?

A1. Attached are 3 pages of attendees for the RFQS 7400 JTH4000REBID.


III. ALL OTHER TERMS AND CONDITIONS REMAIN THE SAME.

RETURN ONE COPY OF THIS ADDENDUM TO THE PURCHASING OFFICE, CITY OF AUSTIN, WITH YOUR RESPONSE OR PRIOR TO THE SOLICITATION CLOSING DATE. FAILURE TO DO SO MAY CONSTITUTE GROUNDS FOR REJECTION.

PURCHASING OFFICE MEETING – CONFERENCE CALL IN PARTICIPANTS**PAGE 1****Solicitation Description: RFQS 7400 JTH4000REBID
MUNICIPAL UNDERWRITING****Meeting Date: June 29, 2021****Purchasing Office Point of Contact: Jim Howard 512-974-2031**

	Name	Company/Agency/Dept.	Phone	Email	
1	Jim Howard	City of Austin/Purchasing	512-974-2031	Jim.howard@austintexas.gov	
2	Bryan Rivera	City of Austin/Treasury Dept DEPUTY	512-974-7891	Bryan.Rivera@austintexas.gov	
3	Belinda Weaver	CITY TREASURER	512-974-7885	Belinda.Weaver@austintexas.gov	
4	FRANKLIN WADE	AMERICAN VETERAN'S GROUP	646-933-9381	wfranklin@americanvetsgroup.com	
5	NIC MALAS	AMERICAN VETERAN'S GROUP	(917) 373-0271	NMALAS@AMERICANVETSGROUP.COM	
6	Mark Nitcholas, Craig Hrinkevich McKenna Fitterer Mike Rice	BAIRD	713-230- 6152	MNitcholas@rwbaird.com	
7	John Daniel	Barclays		john.daniel@barclays.com	
8	Robin Redford Senior Managing Director	Ramirez & Co., Inc.	917-553-4977	robin.redford@ramirezco.com	
9	Patrick Scott	Barclays	713 652 7150	patrick.scott@barclays.com	
10	Scott Beall	PNC	215-585-1462	scott.beall@pnc.com	
11	Taylor Lewis , Laura Powell Doug Hartman Taylor Lewis Zach Webb	Jefferies LLC	707.266.8433	tlewis@jefferies.com	

PURCHASING OFFICE MEETING – CONFERENCE CALL IN PARTICIPANTS**PAGE 2****Solicitation Description: RFQS 7400 JTH4000REBID
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	Name	Company/Agency/Dept.	Phone	Email	
1	Osaze Romany	Bancroft Capital, Pennsylvania's leading Service-Disabled Veteran Owned Investment Bank	(484) 546-8000 119 (914) 514-7572 (914) 514-7572	ORomany@bancroft4vets.com	
2	Kin Wong	SMBC Nikko Securities America, Inc	212.224.4872	kwong@smbc-lf.com	
3	Anderson Bynam, Managing Director Adriana Vargas, Vice President	Mesirow.com	312.595.6254	adriana.vargas@mesirow.com	
4	Kristin Olivares	Raymond James & Associates, Inc	713.840.3688	Kristin.Olivares@RaymondJames.com	
5	Peter Lamar		512.840.4249	Peter.Lamar@fhnfinancial.com	
6	Sharon Ockletree	Estrada Hinojosa & Company, Inc.	(512) 605-2448	sockletree@ehmuni.com	
7	DeJuan Green	SAMCO Capital Markets	214.765.1497	DGreen@samcocapital.com	
8	Charity Pecher	Stern Brothers	314.743.4017	cpecher@sternbrothers.com	
9	Craig A. Hrinkevich	Robert W. Baird & Co. Inc.	732-576-4425	CHrinkevich@rwbaird.com	
10	John Marshall Page Young	WELLSFARGO	713-319-1641	john.m.young@wellsfargo.com arseni.sutton@wellsfargo.com)	
11	Colby Eckols	Hilltop Securities Inc.	512.481.2015	Colby.Eckols@hilltopsecurities.com	



PURCHASING OFFICE MEETING – CONFERENCE CALL IN PARTICIPANTS**PAGE 3****Solicitation Description: RFQS 7400 JTH4000REBID
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	Name	Company/Agency/Dept.	Phone	Email	
1	Todd H. Holder	Senior Vice President Public Finance Group UMB Bank Capital Markets Division	(214) 389 5967 Office	todd.holder@umb.com	
2	Catherine M. Corrigan	President & CEO Rockfleet Financial Services, Inc.	(212) 257-2184 (direct)	catherine.corrigan@rockfleetfinancial.com	
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